

THE PHRASE 'SMART CITIES' HAS EMERGED AS A MEGATREND FOR HOW MULTIPLE INFRASTRUCTURE SYSTEMS AND FOUNDATIONS BECOME CONNECTED AND INCLUDE DATA-DRIVEN OPERATIONS



# THE REALIZATION OF VALUE FROM SMART CITY TECHNOLOGIES IS IN ITS INFANCY, BUT HOLDS TREMENDOUS PROMISE IN KEY MODERNIZATION OBJECTIVES OVER TIME

	Today	3-5 years	10 years
Infrastructure, Automation & Connectivity	R&D focused on sensor connectivity and processing     Transportation and utilities as leading industries	Additional industries (health, public safety, education, etc.) modernizing and connecting     Data-driven decisions and services	Ubiquitous connectivity and autonomy of regional and industrial systems     Deeper analytics and predictions
Access to and Value from Data	Limited to industry players and often proprietary to organizations     Initial stages of open source data and software systems	More access to data and findings to individual users     Beginning development of cross-industry data sharing and analysis	Public and private collaboration and sharing of insights     User-centric data analysis     Improvement of systems based on data analysis
Citizen Experience	Specific to area and socio- economic class     Congestion, electricity risks and costs high, limited access	<ul> <li>Increased access and services for traditionally underserved populations</li> <li>Awareness and usage of new services and technologies</li> </ul>	Reduced poverty and safety issues across regions     Easy access to transportation and other facilities
Economic Development	Fragmented access to resources and opportunities for individuals and business     Lack of public private partnerships	Growth in industry modernization and cross-regional collaboration     Increased inter-industry operations     Improved efficiency of public operations	More widespreadaccess to resources across societal and geographic stratifications     Strong public private partnerships across many industries

# GLOBAL TRENDS DRIVE MUCH OF SMART CITY TECHNOLOGY DEVELOPMENT AND ADOPTION, THOUGH THE U.S. GOVERNANCE ENVIRONMENT PRESENTS UNIQUE CHALLENGES IN DEPLOYMENT

- werell macro-economic and social trends are divining the move towards more integrated, modern, and connected retems across domestic and global regions. The advent and growth of smart clies are in large part a reaction to these ands, coupled with opportunities presented by new technologies and processes. Spliticant there towards uberkization and a non-regulated expansion of clies Widespeed adoption different technology and increasing focus on environmentally filendly products, services, and organizations Stress on cost efficiency in electricity poundion and attribution to serve increasing demands to reneity stemming from technology Aging transportation infrastructure, implying womening alarly and congestion conductions of Midbuiltes in adding instructure cargoing known and adding to the terms.
- ies in adding infrastructure capacity across multiple industries
- International locations differ in many aspects from domestic ones, often facilitating or providing an environment that allows for more efficient development and deployment of new technologies across multiple industries. The US governance model of distributed control and authority to states and municipal governments presents additional challenges in passing regulations, guiding policies, and public private partnerships
- Legacy technologies and systems are often more embedded and far reaching in the US or European countries, which pret a challenge for implementing new networks, systems, and technologies.
- Different competitive schemes or state-run programs in the international arena often provide traditional US competi opportunities to collaborate and develop technologies together in a pre-competitive situation.

#### FEDERALAND LOCAL GOVERNMENTS AND PRIVATE INDUSTRY ORGANIZATIONS ALL PLAY DIFFERENT AND CRITICAL ROLES IN THE DEVELOPMENT AND OPERATIONS OF SMART CITIES FEDERAL GOVERNMENT PRIVATE INDUSTRY MUNICIPAL AGENCIES Developing IoT and Smart City solutions that improve efficiency and effectiveness across all City tech acets of municipal public and private of acets in Smart City strategy and vision development rt City and IoT technologies and solutions Engage in partnerships with local governmer test, pilot, adjust, and implement new solutions invest in Smart UN implementations and marketing activities to drive new sources of revenue Provide systems engineering, integration, an implementation services to local governmen Provide orgging Smart Oly and lo1 services, such as data analytics, and monitoring to loc al policy, guidance, and gov nologies and to s can be integra to obsolute ion ition of technologies with pilot and other controlled deploymr and enabling regu stry to thrive , and technology Develop sustainable funding mechanisms and attract investment through P3s, commercial investment, revenue generation. idings of advar

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WEATHER INFORMATION AND SYSTEMS CAN PLAY A PIVOTAL ROLE IN SMART CITIES ENVIRONMENTS

#### TRANSPORTATION:

- Integration of real time weather information for routing, transit, and user knowledge
   Planning and prediction based on impact of weather events
   Integration of operations and uweather management systems across the entire transportation ecosystem/environment

## UTILITIES AND ENERGY

- Analysis of the impact of adverse weather events on the energy grid and hardware (transformers, transmission lines, etc.)
   More fine grained planning for demand and pricing based on weather events and weather cycles
   Real time monitoring of weather as it impacts the grid and energy production
   More weather-dependent energy production facilities and applications

### PUBLIC HEALTH:

Ability to analyze more detailed data about impact of weather events or extremes on vulnerable populations
 Predictability of weather impacts on health and the health care system

## FACILITIES

- Predictive maintenance, energy load balancing and usage management available with more data integrated across industries
   Ability for more rapid response to weather events and damage to buildings or other infrastructure components