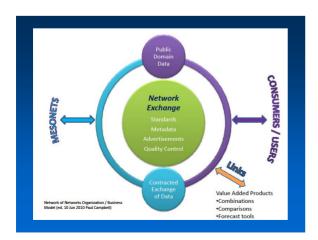


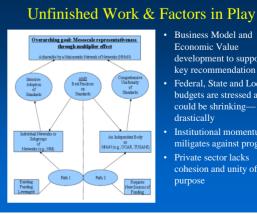
Constructive Recommendations and Conclusions in the NRC Report

- The need and density of boundary layer observations—particularly the void in the area above the surface
- The essential need for a "central authority" to coordinate and/or manage the NNoN
 - Metadata standards adoption
 - Marketplace for data exchange
 - Other core services

AMS Report* Key Recommendations

- · The committee shares the vision of the NRC study that ultimately a "central authority" is required for the success of any nationwide network of networks.
 - A pathway to achieve this goal is recommended in the
 - Traditional public-private-academic relationships will need to adjust to this new way of doing business-this will be a challenge for the entire community.
- The dearth of observations in the Boundary Layer needs focused attention.





- · Business Model and
 - Economic Value development to support key recommendation
 - Federal, State and Local budgets are stressed and could be shrinkingdrastically
 - · Institutional momentum miligates against progress
 - Private sector lacks cohesion and unity of purpose

Fearless Forecast (circa 2012) • Federal Support for NNoN will wane

- - Budget driven result
 - Agency-centric dynamics will rule
- Private sector will resist universal collaboration
 - Selected partnerships could develop
 - Proprietary elements will prevail
- Unplanned events may drive the ultimate solution
 - World economy, draconian budget cuts, privatization actions, etc. may force all parties to come together for a mutually beneficial arrangement

